

Global Indices

LTP1D Chg.1D % Chg.

Dow 3035,544.18-106.77-0.30%

S&P 5004,634.09-34.88-0.75%

FTSE 1007,218.64-12.8-0.18%

DAX15,453.56-168.16-1.08%

Nikkei 22528,409.00-23.64-0.08%

Nasdaq15,237.60-175.6-1.14%

Indian Indices

LTP1D Chg.1D % Chg.

Nifty 5017,324.90-43.35-0.25%

BSE Sensex58,117.09-166.33-0.29%

Nifty Bank36,893.95-31.3-0.08%

NIFTY Midcap 10031,067.25-58.45-0.19%

NIFTY Smallcap 10011,263.3524.900.22%

Forex Rates

LTP1D Chg.1D % Chg.

USD/INR76.050.290.39%

EUR/INR85.670.070.09%

GBP/INR100.63-0.04-0.04%

JPY/INR0.670.000.03%

Commodities

LTP1D Chg.1D % Chg.

Crude Oil WTI5319-29-0.54%

Natural Gas2894.31.51%

Gold48030-42-0.09%

Silver60737-81-0.13%

Aluminium214.7-0.9-0.42%

Copper7310.50.07%

Fund Flows

Gross PurchaseGross SalesNet Buy/Sales

Cash(Rs Crores)

FI9498.2910,261.47-763.18

FII5,210.594,785.16425.43

DFO

FI Index Fut3493.575150.22-1,656.65

FI Index Opt411590.2414844.13-3,253.93

Market Volatility

Latest1D Chg.1D % Chg.

CBOE VIX21.891.587.78%

INDIA VIX22.520.703.21%

10 yrs Gsec Yield

Latest1D Chg.1D % Chg.

India1.43-0.01-0.33%

India6.350.00-0.03%

Nifty Supports

S3S2S1

Nifty171741723417284

News

Indian Equities:Market may open on weak note

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 25 points at the opening bell.

*Overseas, Asian stocks are trading mixed on Wednesday as the world waited to hear from the US Federal Reserve on when it would stop buying assets and start raising interest rates

Corporate News

*ITC: The company at its first-ever investors meet has not ruled out the possibility of listing its infotech business and is open to seeing what is right to create value for the non-cigarettes FMCG business that has leveraged institutional synergies.

*Lupin: The US Food and Drug Administration (FDA) has cleared Lupin's Goa plant paving the way for new product approvals. The Goa plant has an annual capacity for producing 6 billion units of tablets, capsules or oral suspension drugs. It accounts for 18-20 per cent of the drug maker's US revenue

*Aditya Birla Fashion and Retail (ABFRL): Aditya Birla Group's fashion retail division ABFRL has forayed into sports and active-wear segment on signing a long-term licensing agreement with US-based brand management company Authentic Brands Group to exclusively distribute and sell Reebok products via wholesale, e-commerce, and Reebok branded retail stores in India and other Association of Southeast Asian Nations countries.

*HFCL: The communication equipment maker has successfully closed a Rs 600 crore fresh fund raise via the qualified institutional placement (QIP) route. The proceeds will be used for setting up of new manufacturing facilities and product development.

*Adani Green Energy: The renewable energy arm of diversified Adani Group, has signed an agreement with the Solar Energy Corporation of India to supply 4,667 MW of green power. This is the world's largest ever green power purchase agreement, said Adani.

Indian Economy

*India's merchandise exports jumped 27.16 per cent to USD 30.04 billion in November on the back of good performance by sectors like petroleum products, engineering goods and electronic items, official data showed on Tuesday.

Global Economy

*The Federal Reserve is expected to announce a dramatic policy shift Wednesday that will clear the way for a first interest rate hike next year.

NSE Indices / Sectoral Performance

Latest1D Chg.1D % Chg.

NIFTY BANK36893.95-31.30-0.08%NIFTYENR23361.40184.050.79%

NIFTY IT36102.5552.000.14%NIPHARM13575.90143.001.06%

NIFTY METAL5666.8024.000.43%NIFTYMNC19243.0022.250.12%

NIFTY AUTO10972.15-75.00-0.68%NIFTYPSU2739.65-19.25-0.70%

NIFTY FMCG37642.60-180.95-0.48%NIFTYSR24490.90-21.70-0.09%

NSE Movers and Shakers

Top GainersLatest1D Chg.1D % Chg.Top LosersLatest1D Chg.1D % Chg.

POWERGRID212.307.903.86%ITC228.20-6.40-2.73%

DIVISLAB4,645.00114.602.53%BAFINANCE7,073.05-145.70-2.02%

AXISBANK714.0010.001.42%TATACONSUM740.00-14.10-1.87%

NESTLEIND19,197.90215.901.14%KOTAKBANK1,839.70-33.40-1.78%

UPL747.507.101.96%BHARTIARTL691.75-11.35-1.61%

Indian ADR Stocks

Latest1D Chg.1D % Chg.

Infosys ADR22.890.281.24%HDFC Bank ADR64.71-0.39-0.60%

Tata Motors ADR31.69-0.26-0.81%ICICI Bank ADR19.660.010.05%

Nifty Resistance

R3R2R1

Nifty174741741417364

NIFTY 50 Companies support and Resistance

TRADING SYMBOLNAME OF COMPANYS3S2S1PPR3R2R1

SUNPHARMASun Pharmaceutical Industries Limited7,344.777,444.287,499.927,593.337,655.077,647.077,748780.22

TCS Tata Consultancy Services Limited3,527.803,552.253,586.103,610.553,644.403,668.853,702.70

ASIANPAINTAsian Paints Limited3,204.333,226.673,260.333,282.673,316.333,338.673,372.33

INFY Infosys Limited1,662.421,686.381,715.071,739.031,767.721,791.681,820.37

TITAN Titan Company Limited2,282.882,300.822,335.382,353.322,387.882,405.822,440.38

UPL UPL Limited723.07728.33737.92743.18752.77758.03767.62

ICICIBANK ICICI Bank Limited729.90738.10747.95756.15766.00774.20784.05

DRREDDY Dr. Reddy's Laboratories Limited4,511.174,544.134,594.074,627.034,676.974,709.934,759.87

ULTRACEMCO UltraTech Cement Limited7,206.637,271.877,328.437,393.677,450.237,515.477,572.03

ITC ITC Limited215.25214.40224.80230.95234.35240.50243.90

JIOC Indian Oil Corporation Limited114.72115.93116.77117.98118.82120.03120.87

KOTAKBANK Kotak Mahindra Bank Limited1,754.551,785.301,812.501,843.251,870.451,901.201,928.40

TECHM Tech Mahindra Limited1,584.751,605.201,624.101,644.551,663.451,683.901,702.80

ONGC Oil & Natural Gas Corporation Limited140.88142.42144.38145.92147.88149.42151.38

HINDUNILVR Hindustan Unilever Limited2,285.972,294.982,306.922,315.932,327.872,336.882,348.82

LT Larsen & Toubro Limited1,825.101,835.651,852.901,863.451,880.701,891.251,908.50

AXISBANK Axis Bank Limited686.67692.13703.07708.53719.47724.93735.57

HDFC Housing Development Finance Corporation Limited2,684.932,702.772,728.332,746.172,771.732,789.572,815.13

NTPC NTPC Limited122.77123.88125.22126.33127.67128.78130.12

HCLTECH HCL Technologies Limited1,129.031,137.271,149.431,157.671,169.831,178.071,190.23

INDUSINDBK Indusind Bank Limited904.80914.50929.75939.45954.70964.40979.65

RELANCE Reliance Industries Limited2,336.002,354.702,368.602,387.302,401.202,419.902,433.80

BAJAJ-AUTO Bajaj Auto Limited3,238.733,253.373,275.733,290.373,312.733,327.373,349.73

BAFINANCE Bajaj Finance Limited6,867.036,951.027,012.037,096.027,157.037,241.027,302.03

CPLA Cipla Limited872.00881.50888.85898.35905.70915.20922.55

BAJAJFINSV Bajaj Finserv Limited16,335.0016,700.0016,930.0017,095.0017,325.0017,490.0017,720.00

SBIN State Bank of India474.70483.25493.00498.00491.80498.05508.35

ADANIPORTS ADANI PORTS739.27744.88754.77761.38770.27775.88785.77

COALINDIA Coal India Limited144.08145.42147.08148.42150.08151.42153.08

GRASIM Grasim Industries Limited1,670.681,690.571,705.131,725.021,739.581,759.471,774.03

BHARTIARTL Bharti Airtel Limited666.77677.58684.67695.48702.57713.38720.47

POWERGRID Power Grid Corporation of India Limited196.00199.60205.95209.55215.90219.50225.85

MARUTI Maruti Suzuki India Limited7,353.777,405.787,452.277,504.287,550.777,602.787,649.27

TATAMOTORS Tata Motors Limited475.83479.57484.48488.22493.13496.87501.78

BPCPL Bharat Petroleum Corporation Limited385.23387.17389.08391.02392.93394.87396.78

HEROMOTOCO Hero MotoCorp Limited2,441.332,450.672,469.332,478.672,497.332,506.672,525.33

HINDALCO Hindalco Industries Limited446.33450.52456.03460.22465.73469.92475.43

M&M Mahindra & Mahindra Limited811.40818.70827.35834.65843.30850.60859.25

TATASTEEL Tata Steel Limited1,118.271,132.631,149.171,163.531,180.071,194.431,210.97

JSWSTEEL JSW Steel Limited648.02654.63662.77669.38677.52684.13692.27

EICHERMOT Eicher Motors Limited2,419.132,435.072,460.482,476.422,501.832,517.772,543.18

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a recommendation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, another derivative products as well as non-investment grade securities involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or

End of the Report